



Lending Compliance - West Monroe

October 19, 2021 ■ 9:00am - 4:00pm

FISC Training Center ■ West Monroe, LA

Join us for a Lending Compliance session designed to keep you clear of the lending land mines that seem to pop up everywhere! We've got tons of opportunities to strengthen our core lending compliance program and ensure that we aren't compromising our bottom line by creating problems that will cost us bundles later!

Session topics include:

- Thriving in the "Regulation by Enforcement" CFPB Environment
- Fair Lending Considerations & CRA Update
- Understanding Loan Purpose's Impact on TRID, HMDA, & URLA
- Applications and Adverse Action
- Flood Compliance Update & New Q&A's
- Consumer Loan and Mortgage Servicing Rules
- HMDA Updates
- Regulatory Lending Hot Buttons

Who Will Benefit

Lenders, Loan Review, Loan Operations, Audit and Compliance

Workshop Instructor



Patti Joyner founded Financial Solutions in 1990 to provide community financial institutions with effective solutions for the ever-increasing need for cost-effective regulatory risk management. The company provides in-house training, compliance policy and procedure development and litigation support. Patti's ability to transform complex requirements into simple, practical solutions is bound by a deep conviction that "excellence is not optional," easily translating into effective answers for community bankers. Patti firmly believes that being a community banker is all about the size of your heart, not your bank's assets! She has a thorough understanding of the current regulatory environment and is able to integrate and streamline competing priorities without compromising compliance, results, or your sanity. Patti loves people and banking - put the two together and it's inspiring! Ms. Joyner is a frequent presenter for the American Bankers Association where she served as a faculty member of its prestigious Stonier Graduate School of Banking and National, Intermediate and Graduate Compliance Schools. Additionally, Patti has delivered many ABA briefing/webcast series on a wide variety of compliance subjects. She works extensively with state and regional banking associations, and enjoys being a frequent speaker for various regulatory and law enforcement agencies. It was Patti's privilege to be named ABA's annual Distinguished Service Award winner for 2018 in recognition of her contribution to the banking industry across our country. Patti is a regularly published compliance resource for many other regional and national publications. Her high energy style and slightly wicked sense of humor combine to provide entertaining, effective, successful and compliant solutions that will leave a smile in your heart along with answers to your questions. Ms. Joyner has a B.S. degree in Accounting from Louisiana Tech University where she graduated with honors. Patti earned her Certified Public Accountant (CPA) certification in 1984. She has over 38 years of banking experience and is a Certified Regulatory Compliance Manager (CRCM).



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Registration Form

(For additional registrations, please make copies.)

Mr./Mrs./Ms. _____	Mr./Mrs./Ms. _____
Bank _____	Bank _____
Email Address _____	Email Address _____
Branch Street Address _____	Branch Street Address _____
City, State, Zip _____	City, State, Zip _____
Phone _____	Phone _____
Cell _____	Cell _____

Payment Options

- Check (Made payable to the Louisiana Bankers Association)
 Visa MasterCard American Express

Registration Fees
 \$265, LBA members
 \$465, Non-members

Card # _____ Expiration Date _____
 Credit Card Billing address _____
 Name on Card (Please Print) _____
 Signature _____ Amount to be Charged on Card \$ _____

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address to receive the necessary documentation for reimbursement: _____

I am unable to attend.

Please send me _____ copies of the manual for : \$190 (member fee) \$390 (non-member fee)
 (includes shipping and handling)
***Manuals will be shipped after the seminar.**

Location

FISC Training Center
 500 Pavillion Road
 West Monroe, LA 71292
 (318) 387-0691

Cancellation Policy

Due to commitments we must make to secure a class, we need your help. If you must cancel your registration, please do so at least 3 business days prior to the seminar date to avoid a \$125 cancellation fee. Any registrant who does not cancel will be billed the full registration fee and sent the manual. Substitutions are welcome at no additional charge.

Agenda

8:45 a.m. Registration
 9:00 a.m. Program Begins
 12:00 p.m. Lunch
 4:00 p.m. Program Adjourns

Registration Fee

\$265, LBA members
 \$465, Non-members