



# 2007 Webinar Calendar

Provided through Financial Education & Development, Inc.

## Registration Form

Name \_\_\_\_\_

Bank \_\_\_\_\_

Address \_\_\_\_\_

City / State/ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_

Seminar Date	Seminar Title

### Payment Options

Check (Made payable to the Louisiana Bankers Association)

Visa  MasterCard

Card # \_\_\_\_\_ Expiration Date \_\_\_\_\_

Signature \_\_\_\_\_ Name on Card (Please Print) \_\_\_\_\_

### Registration Options

Webinar *or* CD \$245.00

Webinar *and* CD \$375.00

**\* All programs scheduled from 2:00-3:30 PM Central Time, unless noted otherwise**

**Please fax this registration form before mailing.**

**Registration can also be submitted on LBA's Website, [www.lba.org](http://www.lba.org),**

**in the Education Section.**

Fax 225/343-3159

Louisiana Bankers Association

Post Office Box 2871 Baton Rouge, LA 70821



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Provided through Financial Education & Development, Inc.

January 4, 2007	Business Continuity Planning Ann Brode, Brode Consulting
January 9, 2007	Introduction To The New SAR Deborah Crawford Stone, gettechnical, inc.
January 17, 2007	Understanding Medallion & Signature Guarantees Elizabeth Fast, Bankers Choice
January 18, 2007	ACH: Auditing Update & Regulatory Changes for BSA & Reg E Nichol Beckstrand, Sunrise Community Banks
January 23, 2007	Examining Signature Cards and Account Agreements Deborah Crawford Stone, gettechnical, inc.
January 25, 2007	Director Series: What Director's Need To Know About The Allowance For Loan & Lease Losses Ann Brode, Brode Consulting <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
January 30, 2007	Analyzing Cash Flow In Commercial Lending Wayne Linder, Young & Assoc
February 6, 2007	When A Borrower Dies Terri Thomas, J.D.
February 8, 2007	You Received A BSA Exam Request Letter, Now What? Bryan Bradley, Young & Assoc.
February 13, 2007	Frontline <i>Skillworks</i> : Truth In Savings Basics Jennifer McCollough, Compliance Services Group, Ltd.
February 15, 2007	Equity Loan & HELOC Compliance Ann Brode, Brode Consulting
February 21, 2007	IRA Update & Review: Including New Pension Protection Deborah Crawford Stone, gettechnical, inc.
February 22, 2007	What Every Banker Should Know About Credit & FICO Scoring Greg Souther, Greg Souther Consulting & Seminars
February 27, 2007	Robbery Response Training: Fulfilling Your Staff's BPA Requirements Don Jones, Financial ED
February 28, 2007	Understanding Treasury Management Products Gary Foltz, Bankers Choice



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March 6, 2007	Analyzing A Guarantor Wayne Linder, Young & Assoc.
March 8, 2007	Flood Compliance: Getting It Right! Ann Brode, Brode Consulting
March 13, 2007	Director Series: Basics of the Director's Role & Responsibilities John Oliver, Laurel Management Systems <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
March 15, 2007	Dealing With Subpoenas, Summons, Garnishments & Tax Levies Terri Thomas, J.D.
March 21, 2007	SAR Hotspots Deborah Crawford Stone, gettechnical, inc.
March 22, 2007	Stored Value/Business Payroll Cards Karen Neeley, Cox Smith Matthews
March 27, 2007	RESPA Section 8 Pitfalls Jennifer McCollough, Compliance Services Group, Ltd.
March 29, 2007	Opening Accounts For Non-Resident Aliens Deborah Crawford Stone, gettechnical, inc.
April 3, 2007	Conducting An Independent BSA Audit Ann Brode, Brode Consulting
April 5, 2007	Safe Deposit Compliance & Legal Issues: Most Frequently Asked Questions Dave McGuinn, Safe Deposit Specialists
April 10, 2007	The BSA New Account Interview: Customer Due Diligence & CIP Deborah Crawford Stone, gettechnical, inc.
April 12, 2007	Agri-Lending: The Best Kept Secret In Banking Dr. David Kohl, AgriVisions, LLC
April 17, 2007	Commercial Financial Statements Jeff Judy, Jeff Judy & Assoc.
April 19, 2007	Your Bank's Risk Assessment Responsibilities: BSA, IT, Authentication, CIS Nichol Beckstrand, Sunrise Community Banks
April 24, 2007	Frontline <i>Skillworks</i> : Deposit Documentation & Account Titling Ann Brode, Brode Consulting
April 26, 2007	Head Teller Skills: Developing Teller Performance Ann Brode, Brode Consulting



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May 3, 2007	Detecting Counterfeit Official Checks, Q-Chex, Postal Money Orders and More Jim Rechel, The Rechel Group
May 8, 2007	Surviving An IT Exam Ann Brode, Brode Consulting
May 10, 2007	Director Series: Is A Subchapter S Conversion Right For Your Bank? Jeffery E. Smith, Bricker & Eckler LLP <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
May 15, 2007	Commercial Loan Stress Testing Wayne Linder, Young & Assoc.
May 17, 2007	Dealing With Return Items Gary Foltz, Bankers Choice
May 22, 2007	Getting Your Best CRA Rating Ann Brode, Brode Consulting
May 24, 2007	Collecting From Past Due Customers Greg Souther, Greg Souther Consulting & Seminars
May 30, 2007	Commercial Construction Lending Elizabeth Fast, Bankers Choice
June 5, 2007	How To Handle Right Of Set Off Elizabeth Fast, Bankers Choice
June 7, 2007	Loan Review Ann Brode, Brode Consulting
June 12, 2007	What Bankers Need To Know About Business Resolutions Elizabeth Fast, Bankers Choice
June 14, 2007	Adverse Action Notification: What To Do and When To Do It Ann Brode, Brode Consulting
June 19, 2007	Handling Check Fraud Claims Jim Rechel, The Rechel Group
June 21, 2007	Opening Minor Accounts Deborah Crawford Stone, gettechnical, inc.
June 27, 2007	Credit Risk Profiling For Small & Large Agricultural Loans Dr. David Kohl, AgriVisions, LLC
June 28, 2007	Truth in Lending Disclosures for ARMs Bryan Bradley, Young & Assoc.



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July 10, 2007	HR Issues: How To Keep From Being Sued Elizabeth Fast, Bankers Choice
July 11, 2007	Compliance for Commercial Lenders Wayne Linder, Young & Assoc.
July 12, 2007	Director Series: Red Flags In Board Reports Ann Brode, Brode Consulting <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
July 17, 2007	Opening Trust Accounts Deborah Crawford Stone, gettechnical, inc.
July 19, 2007	Your Banks Rights & Responsibilities When Check Fraud Occurs Terri Thomas, J.D.
July 24, 2007	OFAC Compliance: Inquiries, Due Diligence, Reporting Deborah Crawford Stone, gettechnical, inc.
July 26, 2007	TBD
July 31, 2007	Regulation E Compliance & Error Resolution Jennifer McCollough, Compliance Services Group, Ltd.
August 6, 2007	Auditing For Deposit Area Compliance Nichol Beckstrand, Sunrise Community Banks
August 7, 2007	The Truth About CIP: What Is Fact & What Is Myth Terri Thomas, J.D.
August 14, 2007	Frontline Skillworks: The Legal Issues of Checks Deborah Crawford Stone, gettechnical, inc.
August 16, 2007	Community Banks & Remote Deposits Lee Wetherington, Goldleaf Technologies
August 21, 2007	Appraisal Compliance & Review Ann Brode, Brode Consulting
August 23, 2007	How To Buy, Sell or Hold A Bank Or Branch Jeff Gerrish, Gerrish, McCreary, Smith, PC
August 28, 2007	Your Customer Has Filed Bankruptcy Now What? Elizabeth Fast, Bankers Choice
August 30, 2007	Safe Deposit Fundamentals Dave McGuinn, Safe Deposit Specialists



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September 6, 2007	Compliance At Account Opening Ann Brode, Brode Consulting
September 11, 2007	Customer Due Diligence & Enhanced Due Diligence: Monitoring the Process Deborah Crawford Stone, gettechnical, inc.
September 12, 2007	Commercial Loan Grading Wayne Linder, Young & Assoc.
September 13, 2007	TBD
September 18, 2007	Remote Checks, Substitute Checks, E-Checks: Understanding The Difference Deborah Crawford Stone, gettechnical, inc.
September 20, 2007	Community Banks and The Reverse Mortgage Dan Mitchell, Credo Mortgage
September 25, 2007	Director Series: Director Hot Topics 2007 Jeff Gerrish, Gerrish, McCreary Smith, PC <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
September 27, 2007	Consumer Credit Reports: How To Read and How To Report Greg Souther, Greg Souther Consulting & Seminars
October 3, 2007	FFIEC Authentication Requirements Lee Wetherington, Goldleaf Technologies
October 4, 2007	Compliance Officer BPA Training Don Jones, Financial ED
October 10, 2007	Frontline <i>Skillworks</i> : Reg CC & Check Holds Presenter TBD
October 11, 2007	Documenting for Real Estate Compliance Ann Brode, Brode Consulting
October 16, 2007	2007 Tax Year Rules for The Pension Protection Act Deborah Crawford Stone, gettechnical, inc.
October 18, 2007	Call Report Update & Common Errors Nichol Beckstrand, Sunrise Community Banks
October 23, 2007	Substitute Checks: Customer & Claims Issues Deborah Crawford Stone, gettechnical, inc.
October 25, 2007	FACTA Update Greg Souther, Greg Souther Consulting & Seminars



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November 6, 2007	Health Savings Accounts: Opening, Reporting, Compliance Deborah Crawford Stone, gettechnical, inc.
November 7, 2007	TBD
November 8, 2007	Director Series: Strategic Planning for Directors Jeff Gerrish, Gerrish, McCreary Smith, PC <b>Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time</b>
November 14, 2007	Bank Secrecy Act Basics For Front Line Staff Presenter TBD
November 15, 2007	Avoiding Safe Deposit Lawsuits Dave McGuinn, Safe Deposit Specialists
November 20, 2007	Commercial Real Estate Compliance Wayne Linder, Young & Assoc.
November 27, 2007	Opening Personal Accounts Deborah Crawford Stone, gettechnical, inc.
November 29, 2007	What Bankers Need To Know About Repossessions Elizabeth Fast, Bankers Choice
December 4, 2007	TBD Deborah Crawford Stone, gettechnical, inc.
December 5, 2007	Handling Power of Attorney Documents Terri Thomas, J.D.
December 6, 2007	BSA Officer Reports To The Board Ann Brode, Brode Consulting
December 11, 2007	Opening Fiduciary Accounts Deborah Crawford Stone, gettechnical, inc.
December 13, 2007	TBD

Director's Series broadcasts are scheduled from 10:00-11:30 AM Central Time  
All other programs scheduled from 2:00-3:30 PM Central Time